

May 28, 2025

To,
The Manager
Dept of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Subject : Allotment of 4,53,333 Equity Shares on conversion of Warrants issued on Preferential basis
Reference : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Scrip Code : 511509

We wish to inform you that the Company has today allotted 4,53,333 (Four Lakh Fifty Three Thousand Three Hundred and Thirty Three only) Equity Shares of Rs. 10/- each at the issue price of Rs. 45/- (premium of Rs. 35/- on each equity share) on conversion of warrants issued on preferential basis to the following person(s) on receipt of the application money of Rs. 1,52,99,998.75/- (being the 75% of the issue price).

S.No	Name of Shareholder	Category	No. of Equity Shares
1	Dwight Technologies Private Limited	Public	4,53,333
Total			4,53,333

Consequently, the issued and Subscribed Share Capital of the Company stands increased to Rs. 18,37,81,490/- divided into 1,83,78,149 Equity Shares of Rs.10/- each.

This is for your information and records.

Thanking You,
Yours faithfully
For Vivo Bio Tech Limited

A V Kiran
Company Secretary